

Analysis of Exchange Traded Funds as at March 2015

Release Date: 4 May 2015

Australian Market Overview

Exchange Traded Funds and Exchange Traded Commodities Funds Under Management again posted substantial annual growth, up 60.7% to \$17,121m across 108 products, including 6 new products this quarter. iShares is the leading provider with \$6,640m or 38.8% of the market, followed by State Street with \$4,282m (25.0%) and Vanguard with \$2,739m (16.0%).

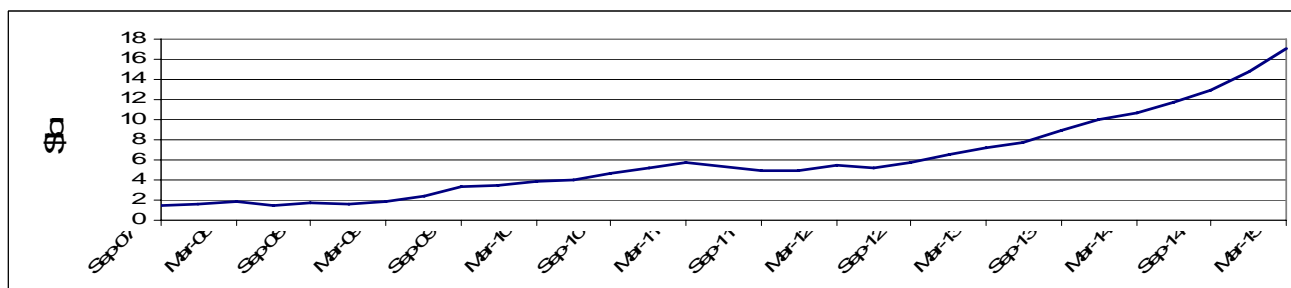
Leading ETF Providers

Funds Under Management	Mar-15	Mkt Shr	Annual Growth	Mar-14	Mkt Shr	Mar-13	Mkt Shr
iShares	6,640.26	38.8%	74.9%	3,797.25	35.7%	1,978.54	27.3%
State Street Global Advisors	4,281.90	25.0%	27.1%	3,369.77	31.6%	2,962.40	40.8%
Vanguard Investments	2,739.46	16.0%	62.9%	1,681.74	15.8%	815.96	11.2%
BetaShares	1,844.21	10.8%	134.5%	786.37	7.4%	380.53	5.2%
Russell Investments	608.47	3.6%	62.0%	375.59	3.5%	326.88	4.5%
ETF Securities	498.87	2.9%	1.7%	490.64	4.6%	683.11	9.4%
UBS Global Asset Management	178.68	1.0%	232.4%	53.75	0.5%	8.93	0.1%
Magellan Asset Management	124.70	0.7%	100.0%		0.0%		0.0%
Market Vectors Australia	117.00	0.7%	530.2%	18.56	0.2%	11.56	0.2%
Perth Mint	87.06	0.5%	100.0%	76.63	0.7%	84.55	1.2%
Chimaera Capital	0.08	0.0%	-88.1%	0.71	0.0%	0.72	0.0%
Grand Total	17,120.70		60.7%	10,651.00		7,253.18	

Leading Products

Funds Under Management		Mar-15	Mkt Shr	Annual Growth	Mar-14
State Street Global Advisors	SPDR S&P/ASX 200	2,654.34	15.5%	16.0%	2,287.48
iShares	iShares Core S&P 500	1,887.39	11.0%	82.5%	1,034.26
iShares	iShares Global 100	991.93	5.8%	67.7%	591.40
Vanguard Investments	Vanguard Australian Shares Index	854.20	5.0%	46.5%	582.90
BetaShares	Betashares Australian High Interest Cash ETF	779.83	4.6%	108.1%	374.81
State Street Global Advisors	SPDR S&P/ASX 200 Listed Property Fund	571.83	3.3%	39.4%	410.23
iShares	iShares MSCI Emerging Markets	517.97	3.0%	74.4%	297.06
Vanguard Investments	Vanguard US Total Market Shares Index	504.35	2.9%	99.8%	252.49
iShares	iShares Europe	469.37	2.7%	67.8%	279.64
Vanguard Investments	Vanguard Australian Shares High Yield	466.70	2.7%	24.1%	376.06

ETF Growth - Funds Under Management (2007 - 2015)



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Further Information

Simon Solomon, Actuary
Email: ssolomon@planforlife.com.au

Plan For Life - Actuaries and Researchers
Asset International Australia Pty Ltd

Daniel Morris, Senior Manager
Email: dmorris@planforlife.com.au

Phone: +61 3 9886 4400
Street: 217 Blackburn Rd, Mount Waverley, Victoria, 3149 Australia
Postal: PO Box 2398, Mount Waverley VIC 3149 Australia
Website: www.planforlife.com.au

About the Market Overview

The Market Overview is provided by Plan For Life, Actuaries and Researchers. Plan For Life are specialists in providing accurate statistical information and analyses covering the financial services, funds management and life insurance markets. This Market Overview is designed to give managing directors, marketing managers and other senior managers a timely and comprehensive overview of the performance of individual companies and the overall market.

ETF data available from Plan For Life

- ETF data available from Plan For Life has been collected directly and signed-off by ETF providers to ensure accuracy of reporting.
- Data Granularity (9 years quarterly history): Company Overview, Investment Categories, Product Detail
- Data Metrics (9 years quarterly history): fund size, unit prices, 1 Year Return %, Cash Dividend Yield %, Number of Units on Issue. Other Data Fields: Listing Date, Termination Date, MER %, ASX Code, Benchmark Index, Responsible Entity, Investment Manager, Distribution Frequency.
- Format: Spreadsheet
- Updated: Quarterly

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